

Supply Trend

4Q 2025

Preowned Single and Twin Engine Helicopter Market*

4Q 25 YOY TRENDvs 4Q 24

SUPPLY FOR SALE
ON MARKET

277 units \$976m

-20%
-19%

Supply Quarterly Evolution by Asset Class



4Q 25 YOY TRENDvs 4Q 24

AVERAGE ASKING PRICE
SINGLE LIGHT TW. MEDIUM HEAVY
\$2.5m \$3.6m \$4.6m \$13m

-1% +2%

*Single: AS350 B3/B3e/H125, EC130 B4/H130, Bell 407/GX/P/I, AW119K/Ke/Kx Light Twin: Bell 429, EC/H135, EC/H145, A109E, A109S/SP Medium Twin: Bell 412EP, EC/H155, AW139, AW169, S76C+/C++/D Heavy: EC/H225, S92

Super-medium not included because no preowned market.
All configurations (EMS, VIP, OGP, etc)